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BAOBAB MINING SERVICES Pty Ltd  
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AIM : BAO



24 August 2009

### **Exercise of Warrants and Issue of Shares**

Baobab Resources plc (AIM: BAO) ("Baobab" or "the Company") has today (24 August 2009) issued and allotted 600,000 Ordinary Shares following the exercise of 600,000 warrants, at a price of £0.025 per share.

Application has been made to the London Stock Exchange for these new Ordinary Shares to be admitted to trading on AIM ('Admission'). It is expected that Admission will become effective on 28 August 2009.

The new Ordinary Shares will rank pari passu with the existing Ordinary Shares of the Company.

Following the issue of these shares the Company has 108,428,502 fully paid ordinary shares in issue.

**For Further Information please contact:**

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